

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

In re Pacific Gas and Electric Company, Chapter 11 Case No. 19-30089 and jointly administered under In re PG&E Corporation and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088 (the "Bankruptcy Case").

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group LLC  
Name of Transferee

Daleo, Inc.  
Name of Transferor

Court Claim # (if known): \$607,127.00 general unsecured claim with Prime Clerk No.1032745 set forth as item 3.1136 on Schedule E/F of the Debtor's Bankruptcy Schedules filed on March 14,2019 in the Bankruptcy Case as document number 906-4, a copy of which page of Schedule E/F is attached hereto as Exhibit "1".

Debtor: Pacific Gas and Electric Company

Amount of Claim Transferred: USD \$607,127.00

Name and Address where notices to transferee should be sent:

SPCP Group, LLC  
2 Greenwich Plaza  
1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian Jarman and Operations  
[bjarman@silverpointcapital.com](mailto:bjarman@silverpointcapital.com)  
[creditadmin@silverpointcapital.com](mailto:creditadmin@silverpointcapital.com)  
[administration@silverpointcapital.com](mailto:administration@silverpointcapital.com)  
[rbeacher@pryorcashman.com](mailto:rbeacher@pryorcashman.com)

Name and Address where transferee payments should be sent (if different from above):

SPCP Group, LLC  
Mail Code:11084  
PO Box 70280  
Philadelphia, PA 19176-0280

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SPCP Group LLC

Chris Wahl

By:

Transferee/Transferor's Agent

Authorized Signatory

Date:

JANUARY 23, 2020

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357

OHSUSA:752495281.3

Exhibit 1

Pacific Gas and Electric Company

Case Number: 19-30089 (DM)

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address<br>Including Zip Code                                | Date Claim Was Incurred And<br>Account Number | C U D   | Basis For<br>Claim | Offset                   | Amount of Claim |
|---|---|---|--------------------|--------------------------|-----------------|
| <b>Trade Payables</b>   |   |   |                    |                          |                 |
| 3.1125 CVS PHARMACY INC<br>NOT AVAILABLE  | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade              | <input type="checkbox"/> | \$4,500         |
| 3.1126 CXT INC<br>3808 N SULLIVAN RD BLDG 7<br>SPOKANE, WA 99216                      | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade              | <input type="checkbox"/> | \$115,241       |
| 3.1127 CY HEALTH ASSOCIATES LLC<br>4400 CHALFONT PL<br>BETHESDA, MD 20816             | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade              | <input type="checkbox"/> | \$7,404         |
| 3.1128 CYCLOMEDIA TECHNOLOGY INC<br>2120 UNIVERSITY AVE<br>BERKELEY, CA 94704         | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade              | <input type="checkbox"/> | \$516,562       |
| 3.1129 CYME INTERNATIONAL T+D INC<br>1485 ROBERVAL STE 104<br>SAINT BRUNO, PQ J3V 3P8 | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade              | <input type="checkbox"/> | \$243,602       |
| 3.1130 CYPHY WORKS INC<br>16C ELECTRONICS AVE<br>DANVERS, MA 1923                     | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade              | <input type="checkbox"/> | \$6,500         |
| 3.1131 CYPRESS ABBEY COMPANY<br>P.O. BOX 890<br>KENWOOD, CA 95452                     | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade              | <input type="checkbox"/> | \$11,000        |
| 3.1132 D & J ROSA WELDING SERVICE<br>3155 W YOSEMITE AVE<br>LATHROP, CA 95330-2608    | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | Trade              | <input type="checkbox"/> | \$374           |
| 3.1133 D P NICOLI INC<br>19600 SW CIPOLE RD.<br>TUALATIN, OR 97062                    | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade              | <input type="checkbox"/> | \$206,103       |
| 3.1134 D W PLUMBING INC<br>13085 BAKER RD SP A<br>RED BLUFF, CA 96080                 | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade              | <input type="checkbox"/> | \$19,974        |
| 3.1135 D&D CRAWFORD INC<br>3307 PINOLE VALLEY RD<br>PINOLE, CA 94564                  | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade              | <input type="checkbox"/> | \$11,667        |
| 3.1136 DALEO INC<br>550 E LUCHESSA AVE<br>GILROY, CA 95020                            | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade              | <input type="checkbox"/> | \$607,127       |

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court Northern District of California, San Francisco Division

AND TO: PG&E Corporation and Pacific Gas and Electric Company; Case No. 19-30088 (DM), Jointly Administered

Claim No. \$607,127.00 of general unsecured claim with Prime Clerk No.1032745 set forth as item 3.1136 on Schedule E/F of the Debtor's Bankruptcy Schedules filed on March 14, 2019 in the Bankruptcy Case as document number 906-4, a copy of which page of Schedule E/F is attached hereto as Exhibit "1".

Bankruptcy Case: Pacific Gas and Electric Company ("Debtor") Chapter 11 Case No. 19-30089 and jointly administered under In re PG&E Corporation and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088

DALEO, INC., its successors and assigns ( "Seller" ), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

SPCP GROUP, LLC  
2 Greenwich Plaza, 1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian Jarman and Operations  
[bjarman@silverpointcapital.com](mailto:bjarman@silverpointcapital.com)

With a copy to:  
Pryor Cashman LLP  
7 Times Square  
New York, NY 10036  
Attn: Ronald S. Beacher  
Email: [rbeacher@pryorcashman.com](mailto:rbeacher@pryorcashman.com)

Payments to be sent to  
SPCP Group, LLC  
Mail Code: 11084  
P.O. Box 70280  
Philadelphia, PA 19176-0280

its successors and assigns ("Buyer"), all rights, title and interest in and to that certain \$607,127.00 of general unsecured claims of Seller against the Debtor in the Bankruptcy Case with Prime Clerk No.1032745 and as set forth as item 3.1136 on Schedule E/F of the Debtor's Bankruptcy Schedules filed on March 14, 2019 in the Bankruptcy Case as document number 906-4, a copy of which page of Schedule E/F is attached hereto as Exhibit "1" (the "Claim").

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all and future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]


OHSUSA:752495281.3

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the <sup>23</sup> day of JAN, 2020.

DALEO, INC.

By:   
Name: David Levisay  
Title: President

SPCB GROUP LLC

By:   
Name: Jennifer Poccia  
Title: Authorized Signatory

OHSUSA:752495281.3

Exhibit '1'

Pacific Gas and Electric Company

Case Number: 19-30089 (DM)

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**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

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| 3.1133 D P NICOLI INC<br>19600 SW CIPOLE RD<br>TUALATIN, OR 97062                     | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade              | <input type="checkbox"/> | \$206,103       |
| 3.1134 D W PLUMBING INC<br>13085 BAKER RD SP A<br>RED BLUFF, CA 96080                 | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade              | <input type="checkbox"/> | \$19,974        |
| 3.1135 D&D CRAWFORD INC<br>3307 PINOLE VALLEY RD<br>PINOLE, CA 94564                  | VARIOUS<br>ACCOUNT NO.: NOT AVAILABLE         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>            | Trade              | <input type="checkbox"/> | \$11,667        |
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